

*Looking forward...*

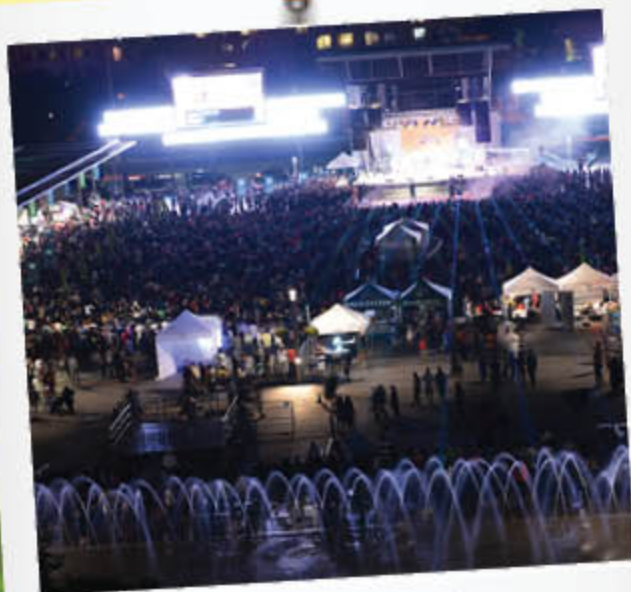
CANADA AT 150

# Community Foundation of Mississauga

2016 Annual Report







MonstrARTity



Chamber Music  
Mississauga

*Your gift supports the community at large*



Friends of the Museums  
of Mississauga



Cow Over Moon  
Children's Theatre





Peel Children's Aid  
Foundation



Photo by The Mississauga News

Mississauga  
Arts Council

*so Mississauga can always look forward!*



VIBE Arts



The Mississauga  
Food Bank





Anne Marie Peirce, President & CEO (*left*) and Erica Teklits, Chair of the Board (*right*)

Through this publication, our 2016 Annual Report, we have the unique opportunity to look back at a remarkable year. And, at the same time, we look forward to the incredible impact that the Community Foundation of Mississauga, its fund holders, volunteers and staff can make as we continue our mission.

#### Report from the Board Chair and CEO

2016 was a year where the Community Foundation of Mississauga experienced a remarkable year primarily due to the strong support of our donors. We recognize the significant contribution of the Community Foundation of Mississauga's fund holders, volunteers and staff to enable us to provide financial support to the various community service organizations. In building partnerships, maximizing our community impact and investing in solutions, we move closer to our vision of a strong, vital community

that has the resources it needs to ensure quality of life for everyone.

Putting ideas into action through a new fund is a powerful way of supporting charities in our community. In 2016 it was our privilege to welcome the following new funds to our Foundation: Enersource Spirit of Giving Fund, Riverwood Conservancy Endowment Fund, Claude King Fund, AstraZeneca Charities Aid Fund, and the St. Clare of Assisi Fund. They join a family of funds that

were all so thoughtfully established to fill a need, support a cause, and benefit a community. The Foundation is grateful to our new and longstanding fund holders for the impact you have made on our community over the years. We also pay tribute to the many people who made donations in 2016 in support of these and other funds, and those whose gifts were made to sustain the work of the Foundation itself. We thank all donors and this is reflected later in our report.



*The collective impact of our donors is impressive.  
Thanks to these supporters, last year over \$1 million was granted  
to programs across Mississauga and beyond, bringing our  
all-time total funds granted to \$8.4 million.*

The collective impact of our donors is impressive. Thanks to these supporters, last year over \$1 million was granted to programs across Mississauga and beyond, bringing our all-time total funds granted to \$8.4 million.

These grants reach vital, hopeful, essential, and creative programs consistent with our mandate. These programs build community, sustain, teach, promote health, settle newcomers, and inspire creativity. From providing shelter and sustenance, health and education, supporting arts and culture, and preserving heritage and the environment, our grant monies are put into action by worthy charities that contribute to making Mississauga a culturally sensitive and thriving community. In this report you will see a broad array of grantees whose important work impacts our community every day in real and tangible ways. We have highlighted a few of these charities and the funds that enable us them to deliver their services.

The Community Foundation extends its reach into our community each year through its three signature events, the Speaker's Series, the "All Fore Community" Golf Tournament and Dancing with Mississauga Stars. All three continue to foster engagement of our diverse community. The Speaker's Series featured Dr. Richard Peddie, former President & CEO of Maple Leaf Sports and Entertainment. In sharing his leadership lessons and the importance of focusing on your vision and values, he left the audience inspired. Piper's Heath Golf Club was home to the Golf Tournament, and we were thrilled to have Rogers Sportsnet's Scott Morrison as Emcee. Dancing with Mississauga "Stars"

included Darren Coleman, Julie Jones, Tania Kolar, Ellen McGregor and David Wojcik. Not only did their hard work result in spectacular performances, but they also raised essential funds for our Foundation. We want to sincerely thank them for their commitment and financial fundraising efforts.

We know that these events would not be a success without the hundreds of hours provided by our outstanding volunteers, who carefully plan each event in great detail – to all of you, we are grateful. Sponsors, donors and guests help bring the events to life thanks to their enthusiastic patronage and participation. To everyone who made these events so successful, our sincere appreciation!

As part of our role in community leadership, we hold Community Knowledge Forums each year. These sessions bring people together from all parts of our communities to stimulate new ideas, allow for information sharing and allow for generative brainstorming on topics important to our community. The Forums focus on issues identified in our Vital Signs report, and in 2016, we held two of these sessions: "Newcomers in Mississauga," and "Youth Mental Health and Accessibility to Care in Mississauga." Excellent speakers and active stakeholder participation made for successful sessions, and we thank our participants in helping to build community vitality.

Our 2016 Pendle Award for Philanthropy was made to Winston Meyer for his leadership in volunteerism and philanthropy at the Community Foundation of Mississauga; we pay tribute to him later in this report.

Corporate and community partnerships are essential to our success, as they help us to extend our reach into the many communities that make up Mississauga. Our Corporate Partners, acknowledged later in this report, provide valuable increased visibility, volunteer time, talent, and essential financial support to advance our mission.

Community outreach efforts continued in 2016 and we count among our close partners the Estate Planning Council of Mississauga, the Mississauga Board of Trade, and Advocis Peel Halton. Advocis' annual Holiday Luncheon produced a record donation to the Foundation. Partnerships like these help to raise awareness of our work within the financial and legal sectors.

There is an African proverb that says "If you want to go fast, go alone. If you want to go far, go together." In the past year, we have benefited from committed Board and Committee volunteers, dedicated staff, loyal fund holders, generous supporters, and Corporate Community Partners.

Thank you to everyone who contributed to our very successful 2016. Together with stakeholders, partners and volunteers, we will indeed to go far!

*Erica Teklits*

Erica Teklits  
Chair of the Board

*Anne Marie Peirce*

Anne Marie Peirce  
President & CEO









## CANADA 150

# *Celebrating Canada's 150th Anniversary through Community*

In 2016, the Community Foundation of Mississauga embarked on a special second round of granting. In September, the Foundation offered grants in celebration of Canada's 150th anniversary of Confederation.

The grant opportunity was provided through the collaboration of the Community Foundation of Mississauga, Community Foundations of Canada and the Federal Government. In total the Wordham Family Fund, Pendle Fund and Meyer Family Fund held by the Community Foundation of Mississauga provided \$80,000 in local funding to the program. Their generous contributions were matched through the Community Foundations of Canada and the Federal Government, resulting in a remarkable \$160,000 available for grants in this Canada 150 Program.

A special granting round took place in the fall, with grant applications received throughout the month of September for projects that supported the celebration of Canada's sesquicentennial. Programs or projects were awarded grants based on three criteria that focused on:

*1. Building vibrant and healthy communities with the broadest possible engagement of all Canadians, including indigenous peoples, groups that reflect our pluralism, official language minorities and youth.*

*2. Inspiring a deeper understanding about the people, places and events that shape our communities and our country.*

*3. Encouraging participation in community initiatives, activities and events to mark the 150th anniversary of confederation.*

Through this granting process the Foundation received applications from organizations that supported youth, newcomers, the arts, community development and seniors. The Foundation was able to provide 15 of these applications with funding.

The Foundation supported a variety of great programs and projects. One such example comes from VIBE Arts, a charity focused on youth development in the arts. Their national project will showcase youth artists including 20 who are Mississauga-based. Artists were asked to create a work that represented what Canada meant to them. These works will be placed at Pearson International Airport on display for a full year celebrating Canada's sesquicentennial in Mississauga's most visited site.

Another great project which received funding through our Canada 150 Program was a project being led by the Friends of the Museums of Mississauga. This program asks people in Mississauga to share their family's story or history in making Mississauga the important part of Canada it is today. The project is being promoted in many public places in Mississauga through the story of Hazel McCallion. This unique project is seeking to let Mississauga residents tell their story and is promoting an important part of Mississauga's history as lived through the city's longest serving mayor.

There are many wonderful events, organizations and projects that the Community Foundation was able to support through this granting round. From support for the Living Arts Centre's Family Day, Canada Day and Cultural Day events to supporting Square One's Older Adult Centre in engaging Mississauga's seniors with the celebration of Canada 150.

Below is a full listing of the grants that the Community Foundation of Mississauga is proud to have made to make Mississauga's Canada 150th celebrations meaningful and vibrant. We encourage everyone in our community to take part in the great Canada 150 events that will be held in the city throughout 2017.

*Chamber Music Mississauga  
Cow Over Moon Children's Theatre  
First United Church  
Friends of the Museums of Mississauga  
Living Arts Centre  
Mississauga Arts Council  
Mississauga Concert Band  
Mississauga Festival Choir  
Mississauga Heritage Foundation  
Mississauga Players Theatre Group  
Riverwood Conservancy  
Square One Older Adult Centre  
The Regional Diversity Roundtable  
VIBE Arts  
Visual Arts Mississauga*





2016 Peel Children's Aid Foundation bursary recipients

## This year's grant recipients

Afghan Women's Organization  
 Alzheimer Society, New Brunswick  
 Armagh  
 Art Gallery of Mississauga  
 Arthritis Society,  
     New Brunswick Division  
 Big Brothers Big Sisters of Peel  
 BridgeWay Family Centre  
 Cameron Helps  
 Canadian Medical Hall of Fame  
 Canadian Mental Health Association,  
     Ontario  
 Canadian Wildlife Federation  
 Centre for Addiction and  
     Mental Health Foundation  
 Chamber Music Mississauga  
 Child Development Resource  
 Connection  
 Clarkson Music Theatre  
 Community Living Mississauga  
 COSTI Immigrant Services  
 Cow Over Moon Children's Theatre  
 Credit Valley Conservation Foundation  
 Eden Food for Change  
 Erin Mills Youth Centre  
 Evergreen  
 Family Education Centre

Family Service Thames Valley  
 First United Church  
 Friends of the Museums of Mississauga  
 Heart and Stroke Foundation,  
     New Brunswick  
 Heart House Hospice  
 Ian Anderson House Foundation  
 Interim Place  
 Living Arts Centre  
 Mississauga Arts Council  
 Mississauga Concert Band  
 Mississauga Festival Choir  
 Mississauga Heritage Foundation  
 Mississauga Mennonite Fellowship  
 Mississauga Players Theatre Group  
 Nexus Youth Services  
 Options Mississauga  
 Orchestras Mississauga  
 Peel Children's Aid Foundation  
 Peel Children's Aid Society  
 Peel Children's Centre  
 Presbyterian World Service  
     & Development  
 Princess Margaret Hospital Foundation  
 Riverwood Conservancy  
 Safe City Mississauga  
 Salvation Army Canada

Salvation Army Oakville  
     Community Church  
 Sickie Cell Awareness Group  
     of Ontario Inc.  
 Sikhs Serving Canada Association  
 Small World Music Society  
 Spectra Community Support Services  
 Square One Older Adults Centre  
 St. Mildred's-Lightbourn School  
 Tetra Society of North America  
 The DAM  
 The Jack Project  
 The Mississauga Food Bank  
 The Regional Diversity Roundtable  
 The Sandbox Project  
 Trillium Health Partners Foundation  
 United Way of Peel  
 University of Toronto at Mississauga  
 VIBE Arts  
 Victim Services of Peel  
 Visual Arts Mississauga  
 Vita Centre  
 Volunteer MBC  
 YMCA of Greater Toronto  
 Youth Without Shelter



## Always looking forward to what the Riverwood Conservancy has to offer

Thanks to the support of the Community Foundation of Mississauga, the all-terrain wheelchair pictured to the right allows young people with mobility issues to access the trails and natural areas of Riverwood Conservancy.



A young girl with a mobility issue supports herself on the raised beds in the Riverwood Enabling Garden. The wood edge of the raised bed allows her to connect with the garden while maintaining her stability.



'Carl' is a regular Enabling Garden visitor who faces intellectual and physical challenges. Here he is tending a flower bed he helped plant. Raised beds mean those who use wheelchairs can reach the soil for weeding and the trowel he uses has a modified handle, making it easier for him to dig.





## BRIDGING ART

### *The Art Gallery of Mississauga's Permanent Art Collection*







Gavin Lynch, *For Janus #1*, 2014, Oil and acrylic on canvas, 127.6 x 182.9 cm, Collection of Aaron and Jennifer Postelnik.  
Included in the 2015 Exhibition *Beyond the Pines*, September 24, 2015 - January 1, 2016, Art Gallery of Mississauga.  
Photo by Toni Haffenscheid.

The Pendle Fund has made an impact on a wide variety of causes, and since its inception in 2006 it has been making grants to charities that are based in or have an impact on Mississauga. In 2016, this fund granted more than \$340,000 to a diverse set of applicants ranging from social service organizations to health care organizations to arts and culture organizations.

One such grant was made to the Art Gallery of Mississauga (AGM). A grant of \$25,000 was made in support of the Gallery's Bridging Art program.

The Art Gallery of Mississauga presents a continually changing array of contemporary art exhibitions, featuring regional, national and international artists. As a public gallery with a strong community connection, the AGM is interested in assisting visitors as they learn about art.

One of the significant challenges the AGM faces is being able to display its considerable Permanent Art Collection. With limited space and a rolling calendar of exhibitions, the Permanent Art Collection housed by the AGM was under-utilized and often left in the archives. The Collection is made up of over 500 works of art in painting, print and sculpture, and is reflective of modern and contemporary Canadian heritage as well as the cultural diversity found in the GTA.

The Bridging Art Project was funded by the Community Foundation of Mississauga's Pendle Fund during 2016-17, and this has enabled a space for the community to access this unique local collection. The Gallery's Resource Room now features rotating works from the Collection which are researched and curated as independent exhibitions, and assist with education and learning initiatives in the gallery.

Enabling the AGM to present the pieces in its permanent collection has resulted in the AGM being able to curate exhibits that are not only national or regional in scope, but local as well. Even more important than providing the venue for these pieces to be viewed, is the active engagement local artists, youth and other groups have with them. The Bridging Art program provides entry points for artists, youth, and the general public to engage with art through dialogue, research, school trips and activities and events held in the space.

Through the generous support of the Pendle Fund and the Community Foundation of Mississauga, the Art Gallery of Mississauga has been able to display its Permanent Art Collection year-round, something that the Gallery has never been able to do in the past. The entire community benefits – they have the chance to engage with the pieces and be inspired by their messages.



# Fund List

*Creating endowed funds is the heart of what our community foundation offers to donors. Efficient, cost-effective and responsive to donor's philanthropic interests are hallmarks of our work.*

People from all walks of life can create, or contribute to existing funds, which are held in perpetuity by the Community Foundation of Mississauga. In this way, people create a lasting legacy that will support the charitable causes they care about and their community for good, for ever.

The Foundation offers a wide range of funds that donors can choose from to best fit their interests. We also offer donors the ability to name their fund at certain fund minimums. Donors can establish a fund in their own name, their family's name, the name of anyone they wish to honor, or any organization.

The following is a list of named funds held by the Community Foundation of Mississauga as of year-end 2016.

## New Funds

*These funds were created in 2016*

Enersource Spirit of Giving Fund  
Riverwood Conservancy Endowment Fund  
Claude King Fund  
AstraZeneca Charities Aid Fund  
St. Clare of Assisi Fund

## Donor Advised Funds

*Donor Advised Funds provide donors with the opportunity to be actively involved in the annual recommendations for granting from their fund. They can rely on the Foundation for the support and resources to assist them in their grantmaking.*

Claude King Fund  
Cooney Family Fund  
Enersource Spirit of Giving Fund  
Joe Schembri Scholarship Fund  
Meyer Family Fund  
Pendle Fund  
Peter and Barbara Wood Family Fund  
Wordham Family Fund

## Field of Interest Funds

*Field of Interest Funds allow the donor to specify a specific area of interest such as children's needs, the environment, health, and more, and the Granting Committee of the Foundation will select the most appropriate grant recipients each year.*

### Environment Funds:

McGregor-Fielding Fund

### Smart and Caring Funds:

E. Hofmann Fund for Children and Youth

Farnham Family Fund

Fred and Eileen MacKenzie Fund

Gabriel Fund

Hazel's Foundation Fund

Maries' Fund

Retired Educator's Fund

G. Ruth Gray Fund

Hazel McCallion Fund for Arts, Culture and Heritage

Paul Coughlin Fund

R. Lessard Family Fund

## Donor Designated Funds

*Donor Designated Funds are established to benefit specific charitable organizations as named by the donor to be the perpetual beneficiary of the granting from the fund.*

Addison Jenner Rolke Wish Fund

Brad and Kathy Shoemaker Fund for World Service and Development

Carter Fund

Chief Mbulu Family Fund

CIBC Wood Gundy Fund for Children's Charities

Cristofaro Family Fund

Gordon Fund

Hazel McCallion Endowment Fund

Ida E. Barnes Memorial Fund

Kathy A. Drury Fund

Liz Nilsen and Bernie Gross Fund

Mendel and Ruth Cohen Fund

Nancy Salmon Scholarship Fund

Reamey Family Fund for the Women and Children of Interim Place

Riverwood Conservancy Endowment Fund

Scott and Steve McNair Memorial Fund

St. Clare of Assisi Fund

Winkworth Family Fund





Photos by The Mississauga News

### Mississauga Fund

*The Mississauga Fund is an unrestricted fund accepting contributions of any size and providing donors with the knowledge that they are supporting the changing needs of our community.*

Beacon Fund  
Crase Family Fund  
David & Shari Lane Family Fund  
Lewis Lawrence Fund  
Robert D. (Bob) Scott Fund  
Sanjib Choudhuri Fund  
Scott and Betty Franklin Fund

### Smart and Caring Charity

#### Endowed Funds:

Big Brothers Big Sisters of Peel Fund  
CDRCP Fund  
Mississauga YMCA Fund  
Peel Children's Aid Society Fund  
RBC Fund for Peel Children's Aid Foundation

### Operating Endowed Fund

*People can make a gift of any size to the Operating Endowed Fund. In this way, donors help to ensure we continue to build a vital Foundation for our city. The Foundation is grateful to the following donors and fund holders who have established funds that ensure the continued effectiveness and growth of the Community Foundation of Mississauga.*

BMO Nesbitt Burns Patiopalooza Fund  
Brad and Kathy Shoemaker Fund  
Directors Fund  
Misscon Foundation and Rainbow Ball Fund

### Charity Endowed Fund

*Charitable organizations can work with the Foundation to establish their own endowed fund and can depend on us for the resources and expertise they need to build a sustainable source of support for their organization.*

Community Living Mississauga  
Inclusion Fund  
Credit Valley Conservation Foundation Fund  
Heart House Hospice Fund  
Mississauga Festival Choir Endowment Fund

### Long Term Flow Through Funds

*While not permanently endowed, these types of funds are established to be held for a more extended period of time.*

AstraZeneca Canada Adolescent Health Fund  
AstraZeneca Charities Aid Fund

### Emerging Funds

*Donors have the opportunity to establish a named fund within any of the fund options available with pledge commitment to meet the fund minimum within five years.*

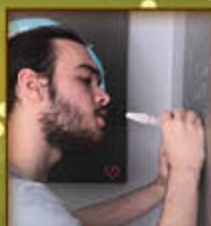
Feher Family Fund  
Susan and Merle Zoerb Fund

### Funds Held for Others

*These funds are placed with the Foundation for investment by other charitable organizations.*

Benares Museum Fund









## SUPPORTING YOUTH

### *The Impact of the Wordham Family Fund's Investment in The DAM*

The Wordham Family Fund is a donor-advised fund held by the Community Foundation of Mississauga. Since the fund was established, the fund holders have been involved in making specific grants to organizations year over year. In 2013, the Wordham Family Fund made its first grant in support of The DAM, a Mississauga-based charity that works to build a safe community for youth and young moms by providing a safe place to network, learn and house resources for youth success.

The DAM was working in the community of Cooksville, located in Mississauga's south east end. Cooksville, neighboring Mississauga's city centre, is home to quite a diverse population of newcomers, low income and single parent families. These circumstances result in a population of youth without access to adequate community resources.

The support of the Community Foundation's Wordham Family Fund meant that The DAM could address programming for youth in Mississauga's Cooksville community. Through community consultation, The DAM learned that only 68% of the youth attending DAM programs felt that they could grow in the community and that the community provided enough support for them to do so. They also learned that these youth were craving a place to call their own.



Immediately, The DAM went to work. With funding provided by the Wordham Family Fund, The DAM provided a Cooksville drop-in for youth, boys and girls clubs, mentoring and other youth-facing services which were regularly attended by only 100 unique youth representing 4,639 visits to the centre.

To date, the Wordham Family Fund has provided \$30,000 to The DAM. This funding has been directed to The DAM's operations in Cooksville and has been utilized to expand the organization's reach into the community. The funding's effectiveness is seen in the growth of the number of youth who are attending The DAM's Cooksville location now. In 2016, over 245 youth were regularly attending the centre, representing 14,486 visits in one year. The most recent youth surveys show that over 85% of the youth in Cooksville that were attending DAM programming felt they could grow in

the community and that the community had the resources to support their growth. The funding provided by the Wordham Family Fund through the Community Foundation of Mississauga has amplified the impact of The DAM in Cooksville in a real and tangible way. This type of year over year funding to support a charity's work is a unique kind of funding that charities often struggle to find. The Foundation shows its leadership in philanthropy by providing an outlet for donors to make these kinds of gifts to charities year over year, helping them to strategize and plan based on revenues they know they will receive.

The benefits to the charities who receive this kind of funding are demonstrated in the story of The DAM. By providing a sustainable funding source a charity is able to strategize and implement programming that really does deepen the impact of its work.







# Our dedicated Donors...

*The Community Foundation of Mississauga gratefully acknowledges the outstanding contributions of our donors and stakeholders.*

Their support is helping to build a better community by creating or contributing to endowed funds, supporting the Foundation's events and programs and ensuring the sustainability of the Foundation's operations. Along with our community, we extend appreciation to the individuals and organizations listed below who made lead gifts in 2016.

179 Contracting  
Adventis Capital Inc.  
Anonymous (5)  
AstraZeneca Canada  
Amrit Bains Mortgage Broker  
Alan Baroey  
Marion Burch  
Tricia Burd  
Canadian Measurement – Metrology  
Tom and Stella Cooney  
CRH Canada Group Inc.  
Bill Croft  
Anton Dharmaseelan  
James Doucher  
Enersource Corporation  
Export Development Canada  
Stephen Farnham  
Eric Feige  
Fidelity Investments Canada  
FOCUS Management  
Ghost CEO  
Rocco Giovannelli  
Goodwood Inc.  
Elizabeth Grant  
Greater Toronto Airports Authority  
Pamela Green  
Zhiqun Guo  
Hynek Financial Group  
IA Clarington Investments  
Invesco  
JB Smart Marketing Solutions  
Emily Jenner-Carey  
Sean Johnny  
The Jones Family  
Steve Kaszas  
Keyser Mason Ball, LLP  
The Keywood Family  
Claude King

Lakeside Contracting  
Mark Loomis  
Eileen and Fred MacKenzie  
MacKenzie Financial Services  
Manulife Financial  
Sam McDadi  
Janet McDougall  
Miller Thomson LLP  
Armando Minicucci  
Mississauga Convention Centre  
Geoff Morris  
National Bank Investments  
Elizabeth Nilsen  
Laurie Pallett  
Pallett Valo, LLP  
Dave Pendrith  
Dale Penney  
Paul Prno  
Zarar Rana  
Rimowa North America  
Joanne Rivard  
Jeffery Rolke and Nancy Jenner-Rolke  
S+C Partners LLP  
Frank Scoleri  
Helen Seibel  
Sentry Investments  
Carl Smith  
Eddie Sousa-Dykens  
Suncor Energy Inc.  
TD Wealth Management  
Erica Teklits  
Amy Tjen  
David Toonders  
Toronto-Dominion Bank  
Tweak-d Inc.  
UNIFOR Local 79M  
Urban Construction Equipment Ltd.  
Vertex One Asset Management

Virox Tech Inc.  
Robert and Joanne Wordham  
Shenglin Xian  
Susan and Merle Zoerb



Photos by The Mississauga News

*Important information about how this data is compiled: The above list recognizes donors who have made a receipted gift or a grant directly to the Community Foundation of Mississauga in excess of \$500 in the 2016 fiscal year.*

*If there are any errors or omissions, please accept our apologies and contact us at 905-897-8880 so that we may adjust our records and provide appropriate acknowledgement of your support.*

*To those who made a pledge or a gift via the CanadaHelps web site, please know that the Foundation sincerely appreciates your support but may not have access to information about your gift for recognition purposes.*

## and our prized Partners

*The Community Foundation of Mississauga is pleased to acknowledge our annual Partners for 2016:*

### Supporter Level

BMO Financial  
Keyser Mason Ball, LLP  
TD

### Friend Level

Assante Wealth Management  
BDO  
MNP, LLP  
Mississauga Board of Trade

### Associate Level

Bell  
Farnham + Co. Chartered Accountants  
Grant Thornton  
Pallett Valo, LLP



## Statement of Financial Position

For the year ended December 31, (000's)

ASSETS	2016	2015	LIABILITIES	2016	2015
Bank	\$ 322	\$ 359	Accounts payable	\$ 27	\$ 18
Accounts receivable	78	75	Funds Held for Others	29	28
Prepaid expenses	8	12		56	46
Investments	22,526	20,480	NET ASSETS		
Capital assets	32	50	Endowment Fund	21,077	19,151
	<u>\$ 22,966</u>	<u>\$ 20,976</u>	Flow Through Fund	1,147	1,002
			Capital Fund	32	50
			Reserve Fund	392	441
			Operating Fund	262	286
				22,910	20,930
				<u>\$ 22,966</u>	<u>\$ 20,976</u>

## Statement of Operations

For the year ended December 31, (000's)

	Endowment Fund	Flow Through Fund	Operating Fund	Capital Fund	Reserve Fund	2016 Total	2015 Total
<b>Revenue</b>							
Donations	\$ 626	\$ 323	\$ 77	-	-	\$ 1,026	\$ 478
Grants & Other Income	-	-	-	-	-	-	10
Investment Income	2,432	73	7	-	-	2,512	239
Management Fees	-	-	297	-	-	297	307
Special Events	-	-	182	-	-	182	227
	3,058	396	563	-	-	4,017	1,261
<b>Expenses</b>							
Administration	-	-	420	21	49	490	420
Fund Development	-	-	56	-	-	56	38
Grants	814	215	-	-	-	1,029	1,073
Management Fees	260	36	70	-	-	366	376
Special Events	-	-	96	-	-	96	90
Vital Signs Program	-	-	-	-	-	-	34
	1,074	251	642	21	49	2,037	2,031
Excess of Revenue over Expenses	1,984	145	(79)	(21)	(49)	1,980	(770)
Transfer (to) from Other Funds	(58)	-	55	3	-	-	-
Net Assets, beginning of year	19,151	1,002	286	50	441	20,930	21,700
Net Assets, end of year	\$ 21,077	\$ 1,147	\$ 262	\$ 32	\$ 392	\$ 22,910	\$ 20,930





Photos by The Mississauga News

## Community Foundation of Mississauga

# Condensed Notes to the Financial Statements

December 31, 2016

### 1. Significant Accounting Policies

**Investments:** Investments are valued at fair market value. Investment income includes interest and dividends received during the year, realized and unrealized gains and losses. Investment income is allocated to the investment pool containing the endowment fund, flow through fund, operating fund and funds held for others.

**Endowment Fund:** Donations to the endowment fund are considered to be permanent in nature, pursuant to restrictions established at the time that donations are received, and generally only the investment income from the investment of such funds is disbursed to charitable organizations.

**Flow Through Fund:** Flow through funds are gifts to the Foundation that are generally not expected to be held in perpetuity. The capital and investment income from the funds will be granted to qualified donees in accordance with the terms of the fund agreement.

**Special Projects Fund:** The special projects fund was created for specific projects funded by externally restricted grants. Over the history of the fund, the Foundation has solicited and spent funds on projects that expand the capacity of the Foundation.

**Reserve Fund:** The reserve fund is an internally restricted fund to provide for special purposes as approved by the Board of Directors including the periodic projects to enhance community knowledge within Mississauga.

### 2. Investment Management

Investments are professionally managed in accordance with the investment policy of the Foundation by Connor, Clark & Lunn Private Capital Ltd., and B2B Bank Securities.

	2016	%	2015	%
Community Foundation of Mississauga				
Pooled Funds (000's)				
Cash & cash equivalents	\$ 258	1.9	\$ (77)	(0.6)
Fixed income	3,449	25.8	2,882	23.7
Canadian equities	3,953	29.5	3,628	29.8
Global equities and other	5,728	42.8	5,734	47.1
	<u>13,388</u>	<u>100.0</u>	<u>12,167</u>	<u>100.0</u>
Investments managed by				
Personal Investment Advisors	9,138		8,313	
Fair market value	<u>\$22,526</u>		<u>\$20,480</u>	

*The complete Financial Statements for the year ended December 31, 2016 have been audited by Tinkham & Associates LLP, Chartered Professional Accountants and are available on request from the Foundation.*





Over the last 16 years of its existence, The Community Foundation of Mississauga has benefited from strong leadership and an engaged and generous community of donors. The Foundation has become a vital organization that plays an important role in our community. We want to specially thank the visionary leadership of Eileen MacKenzie and the stewardship provided by our Board Chair, Howard McIntyre who have been critical to this growth.

Longstanding President & CEO Eileen MacKenzie retired in 2016, and it was under her leadership that our Foundation



grew from its humble roots to the vibrant organization that it is today. Eileen inspired philanthropy for our community and our Foundation. She collaborated with donors, financial and legal professionals, and helped fund holders to realize their charitable goals. Building a Community Foundation means that your focus must always be on the long view, and this was Eileen's perspective. The funds raised today will forever impact the community, helping it to remain strong and vital.

We also acknowledge the many contributions that departing Board Chair Howard McIntyre has made to the Foundation. Howard joined the Community Foundation of Mississauga's Donor Development Committee, and was ultimately appointed to Chair of the Board. He provided steady leadership as the Foundation continued to grow and transition, and is known as a forward looking Chair whose legacy will not be forgotten.

For their transformative work and role as community builders, we offer Eileen MacKenzie and Howard McIntyre our sincere gratitude.



# Volunteers and Staff

*Start where you are, use what you have, do what you can.*

Years before there was a Community Foundation of Mississauga, there were volunteers who shared a common vision. They knew that by starting somewhere... even with the most modest of beginnings; the collective action that they would take would be the first steps to creating a growing legacy for Mississauga. Thanks to their efforts and thanks to the many volunteers who followed, the Foundation has grown. The grants that have been made from the Foundation touch every corner and everyone in our home community of Mississauga.

We salute our 2016 volunteers who bring their very best efforts to the work we do. They are all for community.

## 2016 Board of Directors

Howard McIntyre, *Chair*  
Bonnie Yagar, *Vice-Chair*  
Helen Seibel, *Secretary*  
Erica Teklits, *Treasurer*  
Paul Bernard, *Director*  
Michael Gesualdi, *Director*  
Daniel McCartney, *Director*  
Jeff Rolke, *Director*  
Bonni Titgemeyer, \* *Director*  
Suzanna Winsborough, *Director*

## Staff

Susan Chan, *Database and  
Accounting Administrator*  
Karen Dysart, *Controller*  
Jackie Fox, *Development Manager*  
Sherri Fish, *Office Administrator*  
Amir Majid, *Grants and  
Community Initiatives Manager*  
Anne Marie Peirce, *President & CEO*

## 2016 Standing Committees

### Community Leadership Committee

Bonnie Yagar, *Chair*  
Lana Burchett  
Varun Fotedar  
Vanita Varma\*  
Merle Zoerb  
Sadaf Zuberi

### Donor Development Committee

Michael Gesualdi, *Chair*  
Tom Cooney  
Husam Jandal  
Jim Kennedy  
Howard McIntyre  
Jeff Rolke  
Lori Simpson\*  
Suzanna Winsborough  
Bonnie Yagar

### Finance and Audit Committee

Erica Teklits, *Chair*  
Satinder Chera  
Scott Franklin  
Kevin Wong

### Grants and Allocations Committee

Helen Seibel, *Chair*  
Karen Campbell  
Steve Farnham  
Lisa Sticht-Maksymec  
Erica Teklits

### Investment Committee

Daniel McCartney, *Chair*  
Jonathan Bertrand  
Darren Coleman  
Ray Lessard  
Erica Teklits

## 2016 Ad Hoc Committees

### Dancing With Mississauga Stars

Ann Boyd\*  
Gregory D'Andrea  
Catherine Deegan  
Amy Delisle\*  
Patricia Hammill  
Diane Kalenchuk  
Tim Keeler  
Amy Tjen

### Golf Committee

Patrick Carson\*  
Greg D'Andrea\*  
Joanne Gilbert  
Jim Glassford  
Robert Katolinksky\*  
Jay Salmond  
Rob Sanders  
Michael Taglieri

### Pendle Award Selection Committee

Peter Campbell  
Tom Cooney  
Ray Lessard  
Bonnie Yagar

### Smart and Caring Communities

Tom Cooney  
Stephen Farnham  
Ray Lessard  
Steven Offer

### Speakers' Series Committee

Samantha Angel\*  
Babindra Gambhir\*  
Jennifer Hahn\*  
Patricia Hammill  
Shaunna LeBlanc\*  
Mary Minna\*  
Diane Powell\*  
Amy Tjen

\* Completed term or resigned in 2016



# Our Vision is of a strong, vital community that has the resources it needs to ensure quality of life for everyone.

## Our Mission

*To create sustainable support for community needs in Mississauga by building partnerships with donors and stakeholders who establish endowed and other related funds, to maximize our community impact by ensuring that we identify and understand community needs, and to invest in solutions.*

## Our Values

### **We build community vitality**

Strong, vital communities are those in which everyone can participate. They are resourceful and resilient. Community foundations nurture and build our community's strengths and assets. We respond to challenges and opportunities and support organizations and individuals to do likewise. We develop local leadership, invest in sustainability, champion justice and mobilize civic participation and resources.

### **We understand our communities**

Sweeping changes to the economy, the environment and demographics are just some of the trends affecting our country and our communities. We actively participate in the life of the community, continually engage in consultation and discussion, track and report on local and national trends and respond to change.

### **We create opportunities for dialogue and inclusion**

Nurturing a vital community means reaching out and ensuring that people with different experiences and points of view are included, especially those who are often excluded. We bring people together to create opportunities for respectful dialogue and joint problem solving. We enthusiastically participate when invited to dialogues convened by others.

### **We embrace partnerships**

More can be accomplished when we act together. We believe in the

power of collaboration and joint action to maximize our community's opportunities and respond to our challenges. We initiate, participate in, and support partnerships that build community vitality and are based on shared vision and mutual responsibility.

### **We tackle pressing issues**

We believe philanthropy has a role to play in addressing some of the most pressing issues of our time. We tackle tough problems on many fronts through our grantmaking, investments, research, convening, communication and participation in the public policy process. We work with other foundations, organizations, business and governments in our region and across the country on problems that require shared action.

### **We embrace diversity and foster renewal**

We believe there is strength in diversity. As our community's foundation, we have a responsibility to reflect its diversity. We continually renew our board and staff, reach out to understand different points of view and engage the broader community in our deliberations and decision making.

### **We grant for breadth and impact**

Grant dollars are community capital for seizing opportunities, finding solutions, sustaining what works, providing needed services, expressing

ourselves and taking calculated risks. We grant broadly across the spectrum of community life, supporting organizations and programs that are making a difference.

### **We build community assets and champion philanthropy**

Permanent endowments and other philanthropic funds are vital community resources now and for the future. We are passionate champions of philanthropy and engage donors of all ages and from all walks of life and traditions. Our donors work with us to find the best ways to serve their communities while meeting their charitable goals.

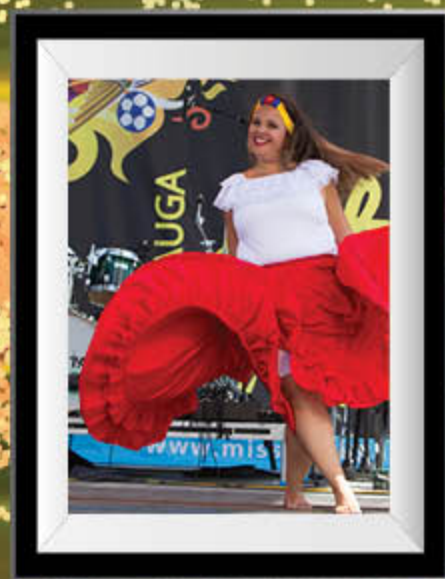
### **We learn and share what we know**

We have extraordinary opportunities to learn from the groups we fund, our donors, our partners and our colleagues around the country and the world. We gather data, question, reflect and evaluate so that we can have impact on the important issues in our community. We share what we learn with others.

### **We are responsive and accountable**

We are reputable stewards of community resources and are committed to being accountable, responsive and transparent. We continually look for the best ways to invest our assets to meet our mission. We are open and accessible, fair and objective, flexible and timely as we work with grant seekers, donors, volunteers and others in the community.













2016 recipient of the  
Pendle Award for Philanthropy

## Winston Meyer

The Community Foundation of Mississauga has a vision for the future. In our vision, our community is able to include, and offer opportunities to, everyone. It has the knowledge and ability needed to shape its own future. We are ready to address pressing problems like hunger, unemployment and housing. And all of our citizens are able to benefit from the best our community can offer: the arts, recreation, health care, education, safe and inclusive neighbourhoods and a healthy environment.

The donors and volunteers of the Community Foundation of Mississauga have demonstrated a shared passion for that vision, and it is with this in mind that the Pendle Award for Philanthropy is made each year. Honourees are recognized for their outstanding contributions to building community vitality through their support of the Community Foundation of Mississauga.

In 2016, the award was made to Winston Meyer, a leader who has been with us from the beginning and someone with both the vision and passion for the Community Foundation of Mississauga that was essential to the success we enjoy today.

There are many reasons why Winston Meyer believes strongly in giving back to the community, and our Community Foundation in particular. He received a letter from his father containing an article about the establishment of the Community Foundation of Mississauga and its call for volunteers, and a note: "You should do this." And that was all he needed, he was convinced. You see, volunteerism and giving back was demonstrated to him by his parents, who were involved in charitable

works, including the founding of the Community Foundation of Kingston, his home town. He made a call and the rest is history.

A member of the inaugural Board of Directors, Winston Meyer has been a sustaining force as a volunteer leader and early investor in the Community Foundation. He has been a tireless advocate and community builder since he began his volunteer service with the Community Foundation in 2002. Not only did he make significant contributions to the inaugural board, but he also served on many committees, including playing a critical role as Chair of the Investment Committee which he led with great vision for six years.

Winston Meyer understood early the value of a Community Foundation and its ability to enhance the quality of life for all. It is this view that led him to become one of the early supporters. The Meyer Family Fund was one of the organization's first funds, providing both valuable funding in support of our community and pivotal leadership for other fund holders to follow. Today, the Foundation boasts dozens of funds, and more than \$22 million in assets.

For Winston Meyer, giving has taken many forms, including time, talent and treasure. Looking at his admirable record of community service, you will

see a trend. He has been a founding member not only of the Community Foundation of Mississauga, but has also played this founding role at the Mississauga International Children's Festival, and with Community Door, where he currently acts as President and Chair of this not-for-profit organization. He has also served other vital charities, including the United Way of Peel and Trent University.

In addition to his volunteer service, Winston has a busy family and work life. He is First Vice-President and Portfolio Manager of the Meyer Small Financial Group at CIBC Wood Gundy, and has an equally busy home life with his wife Karen and their five children.

Winston Meyer has been honoured for his volunteer service and the impact he has made, including the City of Mississauga Certificate of Recognition, the Red Cross Governor General's Award, the Caring Community Award from the Canadian Mental Health Association of Peel Region, as well as the Bonnie Yagar Award for Community Leadership and Engagement.

The Community Foundation is so pleased to count Winston Meyer as a friend and founder, and is privileged to name him as the 2016 recipient of the Pendle Award for Philanthropy.

*"Generosity lies not solely in how much we give to others. Generosity is displayed only when we are willing to give as much away as necessary to bring others to our own standard of health and opportunity. It is not measured by how much we give, but by how little we keep."*  
— Winston Meyer





## About the Community Foundation of Mississauga

The Community Foundation of Mississauga is an incorporated non profit, registered charitable public foundation. We are governed by a volunteer Board of Directors and accountable to our community. We serve all of Mississauga celebrating its many unique neighbourhoods and diverse voices.

The Foundation is a member of Community Foundations of Canada and part of a national network of over 190 community foundations. As a member of Community Foundations of Canada, we adhere to a rigorous set of standards and build community vitality by sharing three core roles with our peers across the country:

- Vitality depends on long-term resources for long-term solutions—so *we work with donors to build endowment funds* that ensure vital futures for communities.
- Vitality comes from all corners of a community, so *we grant funds to the widest possible range of organizations and initiatives.*
- Vitality needs leadership, so *we bring people together from all parts of our communities* to stimulate new ideas, build participation and strengthen community philanthropy.

## Our Approach

And while there are many organizations working for better communities, a few important factors make our approach special:

- We bring donors to the table as community builders and help them formulate and realize their philanthropic goals, matching their interests and concerns with community needs and organizations and finding innovative and responsible ways to give their investments lasting impact.
- We take the broadest view of what a community is and what it needs to succeed. This is why our grants support everything from shelter, sustenance and care for those most in need, to recreation, the arts, and the environment.
- We take the long-term view for our communities: we identify long-term needs and opportunities and invest in sustainable solutions, helping our community become resilient, resourceful and ready for the future we want.





Photos by The Mississauga News

## Our Privacy Commitment

Our organization is committed to protecting the privacy of the personal information of its employees, members, donors and other stakeholders. We value the trust of those we deal with and of the public and we recognize that maintaining this trust requires that we be transparent and accountable in how we treat the information that you choose to share with us. During the course of our various projects and activities, we may gather and use personal information. Anyone from whom we collect such information should expect that it will be carefully protected and that any use of or other dealing with this information is subject to consent. Our privacy practices are designed to achieve this. To read our privacy policy, visit our web site at [www.CFofM.org](http://www.CFofM.org)

## Membership Statement

The Community Foundation of Mississauga is a proud member in good standing of Community Foundations of Canada (CFC), the national membership organization for Canada's Community Foundations. CFC is the Canadian movement for community vitality, represented by 191 members from coast to coast. CFC was established in 1992 to connect and support this growing network of local foundations. To learn more about CFC, visit their web site at [www.cfc-fcc.ca](http://www.cfc-fcc.ca).

## Contact Us

The Community Foundation of Mississauga  
1100 Central Parkway West  
Unit 15, Lower Level  
Mississauga, ON L5C 4E5

Phone: 905-897-8880  
Fax: 905-897-7509  
Email: [info@CFofM.org](mailto:info@CFofM.org)  
Web site: [www.CFofM.org](http://www.CFofM.org)

Charitable BN: 892395112 RR0001

## Be Sociable

Stay in touch with the Foundation and learn more about what we are working on as it happens. Find links to our social media by visiting our web site and clicking on the relevant button for Facebook, Twitter or YouTube.



We gratefully acknowledge the support of The Mississauga News for providing a great many of the images in this report.

DESIGN & PRINTING: WISHART.NET



Canada







905-897-8880

*[www.CFofM.org](http://www.CFofM.org)*

Charitable BN:

892395112 RR0001